



ChinookFinancial.com/Local

PERSONAL INFORMATION

Applications are due June 1, 2018.

| Name: | Email Address: |
|---|--|
| Home Phone: | Date of Birth (D/M/Y): |
| Cell Phone: | |
| Address: | |
| City/Province: | |
| Postal Code: | School Reference: |
| AREYOU A MEMBER OF CHINOOK FIN | NANCIAL? Yes \(\Bar{\cup} \) No \(\Bar{\cup} \) |
| PROGRAM CRITERIA | |
| If you are selected for this program, you ago | ree to the following terms: |
| through June.* (see more conditions below) 2. Chinook Financial is offering \$2 for every \$1 so 3. Be currently employed in Southern Alberta, or 4. Open a Chinook Financial savings account, if 5. Entering grade 12 in September 2018. | have some form of regular paid work time. |
| Successful recipient will be eligible Chinook Financial will match to a | ole for 2:1 match. If student saves \$550, a maximum of \$1,100. |
| | vritten answers on a separate typed sheet) For example, what are your hobbies? How do you spend your free time? m achieving your goals? Where are you currently working? |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |



YOUR SAVINGS GOAL In 150 words or less, tell us how you plan to earn and save money over the next eleven months: **CAREER PLAN** My career goal is to be: __ I will apply to study at: _ (i.e. technical, trade, college, post-secondary institution) In 150 words or less, tell us what you intend to study after high-school, how it relates to your career goal, and why you have chosen this career goal:



COMMUNITY INVOLVEMENT

| As your local credit union, we are committed to s doing, or want to do in your future, to do your par | supporting our communities. In 150 words or less, tell us what you're rt to build a strong community. |
|---|---|
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| | |
| MY ACADEMIC RECORD | MY REFERENCE |
| My Grade 10 Academic Average is: | on the form below. References cannot be a relative. |
| My Grade 11 Academic Average is: | |
| | Reference Name: |
| | Phone: |
| | Email Address: |
| SIGNATURES Applicant | Parent/Guardian |
| Signature: | • |
| Date: | Date: |
| | |

APPLICATION CHECK LIST:

- 1. Complete the information on this form;
- 2. Most recent high school marks; and
- 3. A reference letter.

Savings terms and conditions

- Although participants are encouraged to save on a monthly basis, two retroactive savings will be allowed. This can help if there is a month that the participant is unable to save, or to save to the maximum, there are two other chances to catch up.
- Since we are hoping that a savings habit develops, we need to avoid lump sum deposits which is then used for all the months' matched savings. We expect regular monthly deposits into a savings account.
- Students will be encouraged to regularly save and to use a savings account to do so. This means that there are not to be any withdrawals from the account during the program if an emergency comes up it is discussed and a savings plan is developed.
- · If participants save more into their account every month they will only be matched on the maximum every month.
- In order for matched funds to be allocated, students must provide proof of enrollment in post-secondary education and/or trades training by September 1.
- Payments will be issued as soon as the students demonstrate their enrollment in a post-secondary or trades training program and upon completion of the savings plan.



A division of Connectirst Credit Union®

MAKING MONEY MAKE A DIFFERENCE